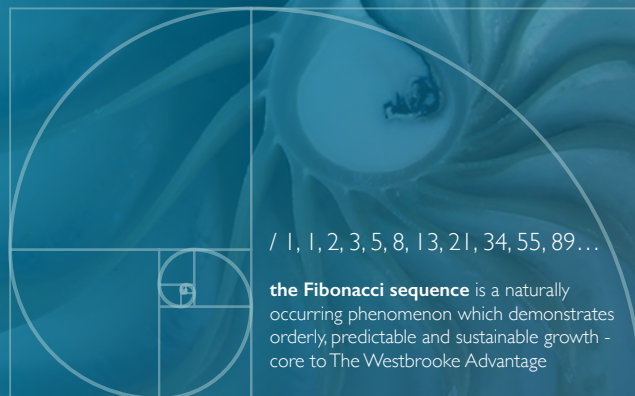


westbrooke yield plus

Earn **7% - 9% * p.a. in £** through a diversified portfolio of 40-50 secured UK loans

*Returns linked to UK base rates.



key investment highlights



Attractive returns,
currently generating a
net cash dividend of
7% - 9% p.a.



Capital preservation
through a diversified
portfolio of property /
asset-backed loans



Track record
of more than 6 years
of performance



Easily accessible
through Westbrooke's
onboarding
channels

fund overview

Westbrooke Yield Plus Plc (the Fund) is an open-ended Jersey Expert Fund which provides investors with a high-yielding, fixed income alternative investment, through a diversified portfolio of 40-50 predominantly floating rate private debt transactions mainly in the UK, with a total gross asset value of GBP180 million.

The Fund provides a unique investment advantage driven by an asymmetric risk / return profile, which is achieved by providing loans to lower and middle-market UK companies and real estate sponsors, a significantly underserved UK

market segment. In the current interest rate environment, this allows investors to benefit from a target annual return of 7% - 9% per annum in GBP (after fees and costs).

Capital preservation is core to the Fund's investment philosophy, with approximately 90% of the Fund's loan exposures benefiting from senior ranking security. This security typically takes the form of real estate and/or tangible assets (c.90% of the Fund) at a conservative average loan to value of approximately 58%.

investment process and options

What is the minimum investment size?	When can I invest?	How do I invest?	What are my investment options ?
Direct investors: GBP 100,000 Platform investors: GBP 25,000	Quarterly as per the calendar year Currently raising for the quarter	Clients and wealth advisors can invest directly in the Jersey Expert Fund by contacting Westbrooke or by placing a trade on a platform	<ul style="list-style-type: none">• 6 or 12-month redemption notice can be given (June and December annually)• Accumulating / Distributing share classes available

June 2025 trades **now open** – investment **before 23 June 2025**



currently available share classes

Share class	Currency*	Distribution profile	Notice period**	ISIN code	SEDOL	Bloomberg ticker	Asset management fee (p.a)	Performance incentive ***
Y1	GBP	Accumulation	6 months	JE00BRJQRR30	BRJQRR3	WEYPLY1 JY	1.50%	12.50%
Y2	GBP	Accumulation	12 months	JE00BRJQRS47	BRJQRS4	WEYPLY2 JY	1.25%	10.00%
Y3	GBP	Distribution	6 months	JE00BRJQRT53	BRJQRT5	WEYPLY3 JY	1.50%	12.50%
Y4	USD	Accumulation	6 months	JE00BRJQRV75	BRJQRV7	WEYPLY4 JY	1.50%	12.50%
Y5	USD	Accumulation	12 months	JE00BRJQRW82	BRJQRW8	WEYPLY5 JY	1.25%	10.00%

*The majority of the underlying portfolio of loans are GBP denominated. Please note that the USD denominated share class is achieved by swapping GBP for USD and the share class will therefore be subject to movements in the GBP/USD exchange rate.

**Redemptions occur on 01 July or 01 January. This is after notice is placed which is at either 180 or 365 days before a redemption date.

*** The performance incentive is subject to a high-water mark and is charged above a hurdle rate (the Bank of England base rate ("BOE")) per annum, with catch-up.

how to purchase a westbrooke yield plus share

Direct

- Clients can request a subscription form from the Westbrooke Distribution team for completion and submission with the relevant KYC documentation; or
- Clients can place a trade directly on a platform using the ISIN codes available above

Wealth manager-led investments

- Wealth managers can request a subscription form from the Westbrooke Distribution team for their client's completion and submission with the relevant KYC documentation; or
- Wealth managers can place a trade directly on a platform using the ISIN codes available above on behalf of their client

Westbrooke Yield Plus is available through a number of platforms and custodians, including:

Allfunds	BNY Mellon Pershing	Canaccord Genuity	Cannon Asset Managers	Capital International	Clearstream
Clermont	Credo	DMA	Euroclear/Fund Settle	FNB Stockbroking and Portfolio Management PTY LTD	
Investec Securities	Julius Baer	Momentum Securities	Nedbank Private Wealth	Peresec International	Pictet
Ramsey Crookall	Sanlam Private Wealth	Saxo	Swiss Quote	Glacier International	

Please contact us if your preferred platform or custodian does not fall in the above-mentioned list. We will work to make Westbrooke Yield Plus accessible to you via your preferred provider.

other relevant information

- South African investors can externalise their cash by utilising their Single Discretionary Allowance or Foreign Direct Investment Allowance.
- In the event that you have exceeded your offshore allowance, or you would prefer to access the Fund in South African Rands (ZAR), we will assist you to access Westbrooke Yield Plus via your preferred asset swap provider.

contact us for more information



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Westbrooke Alternative Asset Management (Pty) Ltd is a registered financial services provider (FSP46750)

private debt
hybrid capital
real estate
private equity

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