

westbrooke yield plus

Earn 9.5%+ * p.a. in £ through a diversified portfolio of 50+ secured UK loans

*Returns linked to UK base rates.

/ 1, 1, 2, 3, 5, 8, 13, 21, 34, 55, 89...

the Fibonacci sequence is a naturally occurring phenomenon which demonstrates orderly, predictable and sustainable growth - core to the Westbrooke Advantage

key investment highlights



Attractive returns, currently generating a net cash dividend of 9.5% + p.a.



Capital preservation through a diversified portfolio of property / asset-backed loans



Track record more than 6-year track record of performance
[Click here to view](#)



Easily accessible through Westbrooke's onboarding channels

fund overview

Westbrooke Yield Plus Plc (the Fund) is an open-ended Jersey Expert Fund which provides investors with a high-yielding, fixed income alternative investment, through a diversified portfolio of approximately 50 predominantly floating rate private debt transactions mainly in the UK, with a total gross asset value of GBP128 million.

The Fund provides a unique investment advantage driven by an asymmetric risk / return profile, which is achieved by providing loans to lower and middle-market UK companies and real estate sponsors, a significantly underserved UK market segment. In the context of a high interest rate environment, this allows investors to benefit from a target annual return of cash* plus 5% - 7% per annum (currently 9.5% + p.a. on a run rate basis) in GBP (after fees and costs).

Capital preservation is core to the Fund's investment philosophy, with approximately 80% of the Fund's loan exposures benefiting from senior ranking security. This security typically takes the form of real estate and/or tangible assets (c.70% of the Fund) at a conservative average loan to the value of approximately 56%.

investment process and options

What is the **minimum investment** size?

Direct investors:
GBP 100,000

Platform investors:
GBP 25,000

When can I invest?

Quarterly as per the calendar year.

Currently raising for the quarter

How do I invest?

Clients and wealth advisors can invest directly in the Jersey Expert Fund by contacting Westbrooke or by placing a trade on a platform

What are my **investment options**?

- 18 / 36-month lock-up periods, 6 month notice period thereafter (June and December annually)
- Accumulating / Distributing share classes available

March 2024 trades now open – invest before 27 March 2024



currently available share classes

Share class	Currency*	Distributing vs accumulating	Initial lock-up period	Notice period**	ISIN code	SEDOL	Bloomberg ticker	Annual fee ***	Performance incentive ****
A2	GBP	Accumulation	18 months	6 months	JE00BJJ00149	BJJ0014	WESYPPAJY	1.25%	12.5%
A3	GBP	Accumulation	36 months	6 months	JE00BJJ00255	BJJ0025	WESTYPAJY	1%	10%
W1	GBP	Accumulation	36 months	6 months	JE00BL6KJ703	BL6KJ70	BBG015T82SY7	2.25%	N/A
C2	GBP	Distribution	18 months	6 months	JE00BM8F3894	BM8F389	BBG015WCX614	1.25%	12.5%
C3	GBP	Distribution	36 months	6 months	JE00BM8F3902	BM8F690	BBG015WCRTT1	1%	10%
B1	USD	Accumulation	18 months	6 months	JE00BJJ00362	BJJ0036	WEYPPB1JY	1.25%	12.5%
B2	USD	Accumulation	36 months	6 months	JE00BJJ00479	BJJ0047	WEYPPBUJY	1%	10%

*The majority of the underlying portfolio of loans are GBP denominated. Please note that the USD denominated share class is achieved by swapping GBP for USD and the share class will therefore be subject to movements in the GBP/USD exchange rate.

**Redemptions occur on 01 July or 01 January. This is after notice is placed which is at a minimum of 180 days before a redemption date and after the initial lock-up period has lapsed.

***The annual fee for the W1 share class consists of a 1.75% fee paid to Westbrooke ("the Investment Advisor"), and a 0.50% fee paid to the respective Wealth Manager.

**** The performance incentive is subject to a high-water mark and is charged above a hurdle rate of 5% per annum, with catch-up.

how to purchase a westbrooke yield plus share

Direct

- Clients can request a subscription form from the Westbrooke Distribution team for completion and submission with the relevant KYC documentation; or
- Clients can place a trade directly on a platform¹ using the ISIN codes available above

Wealth manager-led investments

- Wealth managers can request a subscription form from the Westbrooke Distribution team for their client's completion and submission with the relevant FICA documentation; or
- Wealth managers can place a trade directly on a platform¹ using the ISIN codes available above on behalf of their client

Westbrooke Yield Plus is available through a number of platforms and custodians, including:

Allfunds	BNY Mellon Pershing	Canaccord Genuity	Cannon Asset Managers	Capital International	Clearstream
Clermont	Credo	DMA	Euroclear/Fund Settle	FNB Securities	Glacier International
Investec Securities	Julius Baer	Momentum Securities	Nedbank Private Wealth	Peresec International	Pictet
Ramsey Crookall	Sanlam Private Wealth	Saxo	Swiss Quote		

Please contact us if your preferred platform or custodian does not fall in the above-mentioned list. We will work to make Westbrooke Yield Plus accessible to you via your preferred provider.

other relevant information

- South African investors can externalise their cash by utilising their Single Discretionary Allowance or Foreign Direct Investment Allowance.
- In the event that you have exceeded your offshore allowance, or you would prefer to access the Fund in South Africa Rands (ZAR), we will assist you to access Westbrooke Yield Plus via your preferred asset swap provider.

contact us for more information



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